



BambooBond

BambooBond

Green Finance That Keeps on Growing

SUBACO International N.V. · The Suriname Bamboo Company

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The BambooBond at a Glance



SUBACO International N.V. is developing Suriname's first vertically-integrated bamboo agro-industrial platform — from sustainable plantation to export-grade construction products, renewable energy generation, biochar production, and carbon-credit development. The BambooBond provides institutional investors a direct, asset-backed position in this high-growth green sector.

1,000+ Ha

Bamboo Plantation
Area

USD 10M

BambooBond Issue
(Initial USD 5M,
expandable)

7.5%

Senior Bond Fixed
Coupon p.a.

9%

Junior Bond Fixed
Coupon p.a.

5 Years

Bond
Maturity from Year
4

1,000+

Jobs Created Rural &
Technical Sectors



Why Bamboo. Why Suriname. Why Now.



01

Rapid Growth Cycle

Harvestable in 3–5 years vs. 20–60 years for timber. A perpetual, self-renewing resource that generates revenue.

02

Carbon Sink & ESG Credentials

Bamboo sequesters more CO₂ per hectare than most trees. Suriname is a carbon-negative country — the only one in the Western Hemisphere — making certification straightforward.

03

Explosive Market Demand

Global bamboo market growing 41% every five years. Green building codes in EU and USA are mandating sustainable construction materials, creating structural long-term demand.

04

Ideal Soil & Climate

Suriname's rich tropical soils, consistent rainfall, and year-round growing season deliver optimal *Guadua angustifolia* yield — the premier industrial bamboo species.

05

Strategic Export Location

Direct port access to Caribbean, US East Coast, and South American markets. Suriname's zero-tariff treaties and proximity create a decisive freight advantage over Asian producers.



Five Revenue Drivers — Built into One Platform

01

Bamboo Products for Housing & Export

Laminated bamboo flooring (600K m²/yr) and structural panels (300K/yr) targeting US and EU construction markets. Premium pricing 30–40% above commodity timber.

02

Biomass-to-Energy

Bamboo processing waste converted to renewable electricity via the Biomass plant. Revenue through Power Purchase Agreement with EBS national grid or industrial consumers.

03

Sustainable Bamboo Charcoal

Eco-friendly charcoal production replacing wood charcoal. Targets regional markets and reduces deforestation. High-margin, low-capex product line.

04

Tradable Carbon Credits

International recognized standards from 1000+ Ha plantation. Pre-selling to corporate ESG buyers in voluntary markets from Year 1 planting.

05

EU Grants & Research Partnerships

Leveraging EU sustainable development grants alongside research partnerships with Anton de Kom University (Suriname) and TU Delft (The Netherlands) for co-innovation in bamboo processing and construction technology.



Going & Staying Green — The Right Way



Suriname's comprehensive approach to sustainability and carbon market leadership

01 Align with Global Climate Agreements

Commit to the Paris Agreement and international climate accords. National sustainability targets meeting the highest global standards.

02 Develop Suriname's Carbon Credit Market

Position Suriname as an exporter of high-quality, verified green carbon credits. Strengthen its role in international carbon trading markets.

03 Enhance Local Knowledge & Talent

Training programs and university partnerships with Anton de Kom University to build regional expertise in bamboo science and sustainable development.

04 Engage in Authentic ESG Collaborations

Partner with corporations pursuing carbon-negative projects. Drive measurable Environmental, Social, and Governance outcomes with full third-party verification.

Local Content & Partnership Opportunities



Fostering research, employment, energy, investment, and economic growth through the bamboo industry

01

Research & Innovation

Joint research with Anton de Kom University and TU Delft (Netherlands) with international scientists for applied bamboo science and product innovation.

02

Community Partnerships

Partnering with indigenous and local communities to grow bamboo, creating 1,000+ direct and indirect jobs while increasing household incomes across rural Suriname.

03

Renewable Energy Supply

Supply biomass-generated renewable electricity to the national grid (EBS) and to industrial consumers under long-term PPA.

04

BambooBond ESG Investment

Offer fixed-income BambooBond instruments for local pension funds (APS) and international ESG investors seeking stable, verified returns.

05

Boost Local Economy

Generate government tax revenue, improve rural infrastructure, and create an export industry that diversifies Suriname beyond oil and gold.



Environmental & Infrastructure Investments

01**Plantation Establishment**

Establishing 1,000+ hectares of Guadua angustifolia bamboo plantations at Tibiti, selected for its industrial-grade strength and rapid growth cycle.

02**Nursery Development**

Building dedicated nursery facilities for bamboo seedling propagation, ensuring consistent supply for large-scale plantation expansion.

03**Roads, Water & Infrastructure**

Constructing access roads, drainage systems, and water infrastructure to support plantation operations and logistics at the Tibiti site.

04**Carbon Certification**

Pursuing VERRA or similar Standard certification to validate sequestration and unlock voluntary carbon credit revenue from Year 1.

05**Processing Factory & Biomass Plant**

Constructing a bamboo processing factory and biomass energy plant, enabling full vertical integration and value-added product revenue from Year 3.



Two Complementary Instruments — One Green Platform



SUBACO offers two bond structures designed to match investor risk/return profiles — from capital preservation to ESG-driven higher yield.

SENIOR BAMBOOBOND

7.5%per annum · Fixed · Semi-annual

- Profile: Capital preservation & steady income Backed by
- mortgage / lien on land, buildings & equipment
- Callable from Year 3 at 105% of par value
- Fiduciary: Independent Notary & Chartered Accountant
- Priority position in repayment hierarchy
- Ideal for pension funds & institutional investors

JUNIOR BAMBOOBOND

9.0%per annum · Fixed · Semi-annual

- Profile: Higher yield & ESG impact participation Secured by
- standing bamboo plantation (IAS 41 biological asset)
- Non-callable — held to maturity
- Bullet repayment at maturity (5 years)
- Annual independent IAS 41 asset valuation
- Ideal for impact & ESG-focused investors



Bond Size, Tenor & Issuance Structure



Issue size, maturity, and amortization details for scalable institutional investment

0
1

Initial & Expandable Issue Size

Initial issue size USD 5 million, with potential expansion up to USD 10 million to accommodate varying investor demand across bonds .

0
2

Structured Issuance in Tranches

Issued in minimum denominations of USD 100,000, the bonds are suitable for pension funds and other institutional investors seeking diversified green-asset participation.

0
3

5-Year Maturity Period

Both bonds mature in 5 years. The Senior BambooBond includes a call option from Year 3 at 105% of par value; the Junior bond is non-callable and held to maturity.

0
4

Amortization from Year 4

Senior Bond amortization begins in Year 4, enabling early partial principal repayment and supporting investor liquidity planning.

Senior BambooBond — Term Sheet Summary

Feature	Detail
Instrument	Senior Secured Green Bond
Type Issuer	SUBACO International N.V. USD 5 million initial, expandable
Issue Size	to USD 10 million
Maturity	5 years
Amortization	Starts Year 4 — early partial principal repayment
Fixed Coupon	7.5% per annum, payable semi-annually
Collateral Call	Mortgage / Lien on land, buildings, and equipment
Option	Callable from Year 3 at 105% of par value
ESG Alignment	Paris Accord, UN SDGs, Suriname carbon-negative status
Fiduciary	Independent Notary & Chartered Accountant
Target Investors	Pension funds (APS), institutional, ESG-mandated investors



Junior BambooBond — Term Sheet Summary

Feature	Detail
Instrument Type	Junior Secured Green Bond
Issuer	SUBACO International N.V.
Issue Size	USD 5 million initial, expandable to USD 10 million
Maturity	5 years — bullet repayment at maturity
Fixed Coupon	9.0% per annum, payable semi-annually
Collateral	Lien on standing bamboo plantation (IAS 41 biological asset)
Call Option	Non-callable — held to maturity
ESG Alignment	Paris Accord, UN SDGs, Suriname carbon-negative status
Valuation Standard	IAS 41 biological asset appraisal, annual independent review
Target Investors	Impact investors, ESG funds, family offices, accredited individuals



Security & Collateral — Multi-Layer Asset Protection

1st Lien

Plantation Land & Leases — 1000+ Ha registered land

Hard asset. Notary-registered mortgage.

Senior

2nd Lien

Processing Factory, Biomass Plant, Machinery & Equipment

Post-construction fixed collateral.

Senior

3rd Lien

Tibiti Plantation — Bamboo Biological Asset (IAS 41 valued)

Living collateral — grows in value as bamboo matures.

Junior



Cash Flow Waterfall — Structured Priority



1

Operating Revenue

Product sales + biomass energy + carbon credits

2

Operating Expenses

Plantation management, salaries, certification

3

Senior Bond

7.5% p.a. semi-annual — priority after OPEX

4

Junior Bond Coupon

9.0% p.a. semi-annual — paid after Senior Bond

5

Debt Service Reserve

6-month reserve maintained at all times — structural protection

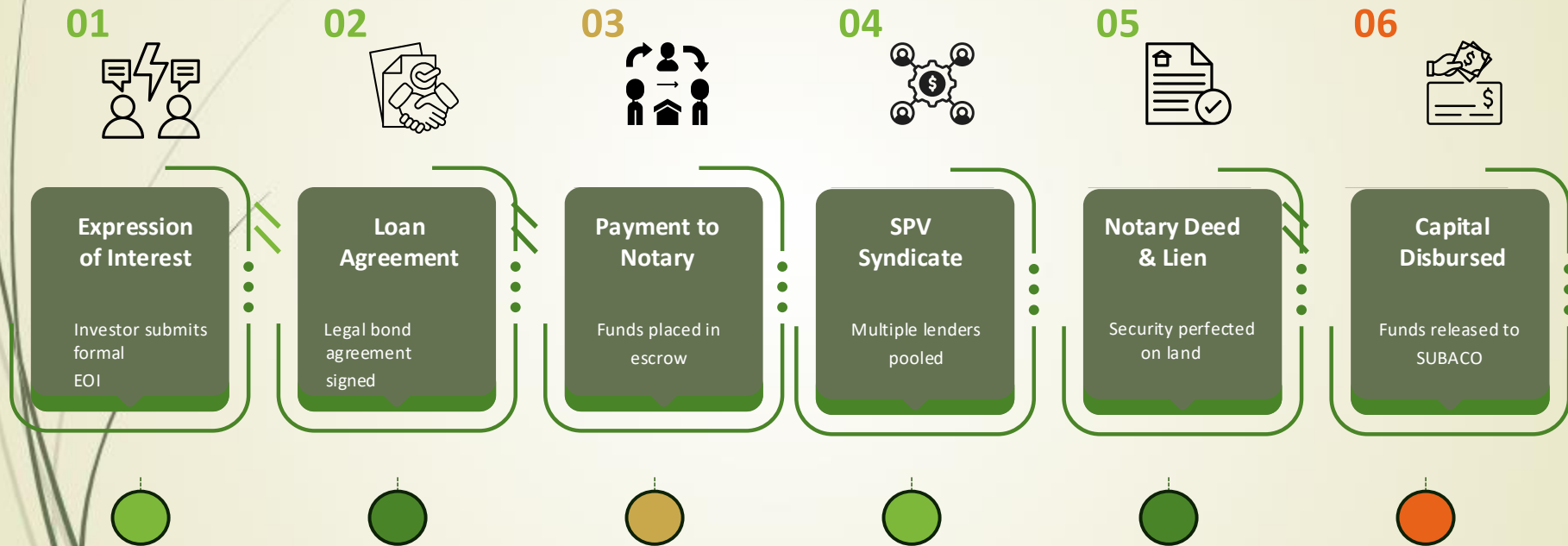
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Residual to Equity

Remaining profits distributed to SUBACO shareholders after all obligations



From Investor Commitment to SUBACO — Capital Secured & Protected at Every Stage



Liquidity & Tradability — Flexible Exit Pathways



Year 3 onwards

Call Option

Issuer may redeem bonds at 105% of par value from Year 3 onwards, giving investors a premium exit point well before maturity.

Ongoing

Designed for Institutional Tradability

BambooBond is structured to facilitate secondary market transfers among qualified local and international institutional investors, enhancing liquidity.

Ongoing

Secondary Market Support

SUBACO facilitates secondary market matching, providing investors with practical liquidity options and portfolio flexibility.

Year 5

Full Maturity — Capital Return

Senior Bond with amortization from Year 4. Junior Bond with bullet repayment. Full principal returned at maturity.



Risks Identified, Mitigated & Managed

Category	Risk Factor	Impact	Mitigation
Agricultural	Crop disease / extreme weather events	Medium	Guadua angustifolia species resilience, crop insurance, two geographically separated sites
Market Price	Bamboo commodity price compression	Low	Long-term export supply contracts; premium branded product strategy for US/EU markets
Country / FX	Suriname political instability or currency risk	Medium	USD-denominated revenues; Deviezencommissie approvals
Construction	CapEx overrun or construction delay	Medium	Fixed-price contractor agreements; phased disbursement; 15% contingency reserve
Regulatory	Carbon credit standard rule changes	Low	Dual certification path (VERRA + Gold Standard); engaged accreditation specialists



Why Invest in BambooBond

Green Finance for a Growing World



Provide predictable fixed income — 7.5% or 9.0% p.a. — for pension and institutional portfolios

Enable upside exposure to carbon credit markets through Junior Bond collateral structure

Collateralize investments with real assets (land, equipment) and intangible assets (biological asset, carbon credits)

Align strongly with ESG principles — ICMA Green Bond, Paris Accord, UN SDGs

Support risk mitigation and responsible investment through fiduciary oversight and independent audit

Femia Wesenhagen — Founder & Chief Bamboo Officer

Renowned Spatial Planning Leader in the Caribbean

- Recognized as the #1 Spatial Planner in the Caribbean
- Leads major projects in road development, environmental management, and spatial planning across Suriname
- Author of the Ruimtelijke Ordening Bill — shaping Suriname's national spatial policy framework
- Recipient of a prestigious award from a top Indian university for sustainable planning excellence
- Currently completing her Doctorate Degree in spatial and environmental sciences
- Deeply passionate about and inspired by Suriname's long-term sustainable development



Trusted Partners & Collaborators

Processing more than 1,000 ha with support from leading institutions and organizations



Your Investment Builds Suriname's Green Future

Every dollar invested directly funds Suriname's first bamboo agro-industrial complex — creating lasting environmental and economic impact.

1,000+ Jobs

Created
In rural & technical sectors across
Suriname

First Bamboo

Factory
In the Caribbean — processing up to
1000+ ha

Carbon Sequestration

Positive climate impact & carbon credit
generation

Renewable Energy

Supply
Clean electricity fed to Suriname's
national grid

Academic Innovation

Research partnerships with TU Delft &
Anton de Kom

Sustainable

Housing
Affordable bamboo flooring & panels
for the Americas

Aligned with the UN Sustainable Development Goals



The 2030 Agenda for Sustainable Development

The 2030 Agenda, adopted by the United Nations in 2015, lays a clear path towards a more peaceful and prosperous future for people and our planet.

This agenda is underpinned by 17 Sustainable Development Goal (SDGs), which provide measurable targets for building a fairer and more sustainable world. We consider these thirteen SDGs to be the most important to our impact strategy.



Also aligned with the Paris Agreement on Climate

Thank you



BambooBond

Growing Suriname's future, one bond at a time.



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